

s 47F

From: s 47F
Sent: Thursday, 26 May 2022 2:08 PM
To: s 47F
Cc: s 47F
Subject: HOM Brief got s 47E(d) [SEC=OFFICIAL:Sensitive]
Attachments: 220527 HOM Brief - Discussion with s 47E(d) docx

OFFICIAL: Sensitive

Hi s 47F

As discussed, please see attached the brief for HOM's meeting with s 22(1)(a)(ii) tomorrow at 11am Friday 27 May. s 47E(d)

Although not directly relevant to the brief, HOM may also be interested in an article in the Australian that came out s 47E(d)

Many thanks and let me know if you need anything else

s 47F

Second Secretary (Economic) | 二等秘书 (经济)
Australian Embassy Beijing | 澳大利亚驻华大使馆
21 Dongzhimenwai Dajie | 东直门外大街21号
s 22(1)(a)(ii)

Virtual meeting with s 47E(d)

1100-1200, Friday 27 May 2022, Tiantan Room

You (HOM) last spoke to s 47E(d)

What we want: update on s 47E(d) current and future Australian investments; update on s 47E(d).

What they want: update on the bilateral relationship, new government, and insight into Australia's investment policy.

Attendees:

Embassy HOM, s 22(1)(a)(ii)
s 47E(d)

Key issues:

- . *Provide* an update on the **bilateral relationship and status of the new government**
 - noting there are no signs of change to China's **informal ban on imports of Australian coal** since October 2020.
 - . *Seek* an **update on s 47E(d)**
 - how have ongoing restrictions on coal exports to China affected s 47E(d)
 - . *Seek* an update on s 47E(d) and **future plans**
 - including in new energy investment
 - Chinese perceptions of Australia's investment environment.
 - . *Seek* views on **China's 2030/2060 climate goals** and recent announcements on **China's increased coal use**
 - and on the coal-fired power stations under construction.
- s 47E(d), s47G(1)(a) and (b)

s 47E(d), s47G(1)(a) and (b)

From: s 47F
To: s 47F
Cc: s 47F
Subject: RE: Energy Price Relief Plan - update on tasking in s 47E(d)
Date: Wednesday, 21 December 2022 9:35:43 PM

Dear s 47F

Any chance you would be co-ordinating a joint response on this? I spoke to s 47E(d) today.
s 22(1)(a)(ii)

Regards
s 47F

From: s 47F

>

Sent: Tuesday, 20 December 2022 8:07 AM

To: s 47F

Cc: s 47F

s 47F

Subject: RE: Energy Price Relief Plan - update on tasking in s 47E(d)

Hi all,

Adani coal mining operations are limited to the Carmichael open cut thermal coal mine as you reference (run through their Australian Adani operations' new name 'Bravus Australia').

Adani also owns and operates the North Queensland Abbot Point export terminal/ coal port but yes confirming Carmichael is the only coal mine Adani runs in Australia.

With thanks,

s
47F

)

India Economic Section
India Branch | North & South Asia Division
s 22(1)(a)(ii)

From: s 47F

Sent: Tuesday, 20 December 2022 1:27 PM

To: s 47F

Cc: s 47F

Subject: Re: Energy Price Relief Plan - update on tasking in s 47E(d) and
s 47E(d) [REDACTED]

>

Looping in DISR counsellor and HOP Mumbai

s 47F

From: s 47F

Date: Tuesday, 20 December 2022 at 04:11:13

To: s 47F

Cc: s 47F

Subject: Re: Energy Price Relief Plan - update on tasking in s 47E(d)
[REDACTED]

Hi all,

One query on Adani. What is the extent of their investment/trade in Australia? Is it just the well-known mine in QLD? s 22(1)(a)(ii)
s 22(1)(a)(ii)

Thanks,
s 47F

From: s 47F

Date: Monday, 19 December 2022 at 11:18:53 pm

To: s 47F

s 47F

Subject: RE: Energy Price Relief Plan - update on tasking in s 47E(d) and

s 22(1)(a)(ii)

s 47E(d)

Title: China: s 47E(d)
MRN: s 47E(d) 01/06/2022 05:34:48 PM ZE8
To: Canberra
Cc: RR : Aust Economic Posts, China Posts
From: Beijing
From File:
EDRMS
Files:
References: s 47E(d)
Response: Routine, Information Only

Summary

s 47G(1)(a) and (b)

s 47E(d)

Australia-China relations

s 47G(1)(b)

s 33(a)(iii)

s 47G(1)(a) and (b)

s 33(a)(iii)

s 47G(1)(a) and (b)

China's coal market

s 22(1)(a)(ii)

s 47E(d)

s 47G(1)(a) and (b)

5. Russia's invasion of Ukraine had prompted several countries to re-examine their coal supplies, contributing to some volatility in the market. s 47F said coal prices recently fluctuated as much as 5–6 per cent overnight. s 47G(1)(a) and (b)
s 47G(1)(a) and (b)

Comment

s 47E(d)

s 47G(1)(b)

s 47E(d)

s 47E(d)

text ends

Sent by: s 47F

**Prepared
by:**

**Approved
by:** HOM

Topics: ENVIRONMENT/Climate Change, POLITICAL-ECONOMIC/Foreign Investment, POLITICAL-ECONOMIC/General Economic, TRADE/Market Access, TRADE/Policy General

▼ New Distribution

s 47E(d)

MEETING BRIEF

MEETING WITH s 47E(d)

10am – 11am, Tuesday 19 April, Level 18 Tower 2 Darling Place, 201 Sussex St
Sydney NSW 2000

Attendees:

- s 47F
- s 47F
- s 22(1)(a)(ii), Investment Advisor – Asia, Austrade
- NFACR: Cai, s 47F

What we want:

- To build awareness about NFACR's activities and future opportunities, including the upcoming FIRB roundtable.
- To gain an understanding of s 47E(d), insight into the coal industry and opportunities for collaboration.

What they want:

- To understand how NFACR can support s 47E(d)'s work and identify areas of collaboration.
- To present s 47E(d) as a strong investor in Australia and supporter of local jobs.

Key Points

- Introduce the Foundation and highlight our interest in future collaboration with s 47E(d)
- Interested in understanding s 47E(d) operations in Australia
 - How is the company transitioning from coal to other products?
 - what are the current challenges?
 - who are the main buyers of s 47E(d) exports from Australia?

s 47E(d)

Background

Company Profile

s 47E(d)

Prepared by: s 47F

Cleared by: s 47F

Date cleared: 19/04/2022

Consultation: Business Team

MEETING SUMMARY

s 47E(d)

19 April 2022

Attendees

s 47E(d)

- s 47F
- s 47F

AUSTRADE

- s 22(1)(a)(ii) (Investment Advisor – Asia)

NFACR

- Peter Cai, s 47F

Meeting Summary

s 47G(1)(a) and (b)

Prepared by: s 47F

Cleared by: s 47F

Date cleared: 19/04/2022

Consultation: Business Team

OFFICIAL

s 47G(1)(a) and (b)

s 22(1)(a)(ii)

Prepared by: s 47F

Cleared by: s 47F

Date cleared: 19/04/2022

Consultation: Business Team

OFFICIAL

OFFICIAL

s 22(1)(a)(ii)

s 47G(1)(a) and (b)

ACTION/TASK FOR FOLLOW-UP	RESPONSIBLE PERSON	DEADLINE
<ul style="list-style-type: none">• FIRB Round Table• Cable on insights from meetings with s 47E(d)	Business Team	

Prepared by: s 47F

Cleared by: s 47F

Date cleared: 19/04/2022

Consultation: Business Team

s 47F

From: s 47F
Sent: Friday, 27 May 2022 5:38 PM
To: FIRB
Subject: RE: Seeking updated consult - FI2021/01220 - s 47E(d)
[REDACTED]
Attachments: NFACR Dual Identities – insigh.doc

Hi s 47F and thanks for the consult.

We agree with your assessment, but just by way of update on engagement with s 47E(d)

- Our CEO Peter Cai met with s47E(d) cable summary of the meeting is attached for reference.

s 47E(d)

e

Please let me know if you need any further info, otherwise I hope you enjoy the long weekend!

Regards

s 47F



s 47F
A/g Director | Business, Science & Technology
National Foundation for Australia-China Relations

NATIONAL
FOUNDATION FOR
AUSTRALIA-CHINA
RELATIONS
澳中基金会

s 22(1)(a)(ii)

www.australiachinafoundation.org.au

[f](#)@australiachinafoundation

From: s 47E(d)

Sent: Thursday, 26 May 2022 4:05 PM

s 47F

Subject: FW: Seeking updated consult - s 47E(d) - s 47E(d) application [SEC=OFFICIAL:Sensitive]

OFFICIAL: Sensitive

OFFICIAL

Title: India: Adani: Carmichael mine - export prospects

MRN: s 47E(d) 28/04/2022 04:50:19 PM ZE5B

To: Canberra

Cc: RR : Brisbane, Indo-Pacific Posts

From: Mumbai

From File:

EDRMS

Files:

References: s 47E(d)

Response: Routine, Information Only

Summary

s 47G(1)(a) and (b)

OFFICIAL

OFFICIAL

11. According to media reports earlier this year, Adani won a tender from NTPC (India's biggest state owned thermal power generating company) to supply 1 million tonnes of coal from the Carmichael mine. In addition, Damodar Valley Corporation (another government owned power generator operating in West Bengal and Jharkhand) is reportedly examining a proposal from Adani to import thermal coal from the Carmichael mine. s 47C
s 47C

12. While Indian produced thermal coal is much cheaper than imported coal, its price is often pushed up by internal transportation costs. Many of India's coastal power plants are in fact dependent on coal imports from other countries such as Indonesia, where imported coal at the right price makes greater economic sense than rail shipments from far away coal mines.

s 47G(1)(a) and (b)

s 47E(d)

text ends

Sent by: s 22(1)(a)(ii)

Prepared s 22(1)(a)(ii)

by:

Approved

by:

Topics: ECONOMIC DIPLOMACY/General, POLITICAL-ECONOMIC/General Economic

▼ New Distribution

OFFICIAL

s47F

From: s 47F
Sent: Wednesday, 20 April 2022 9:06 AM
To: s 47F
Subject: FW: possible cable Adani [REDACTED]

[REDACTED]

From: s 47F
Sent: Wednesday, 20 April 2022 9:05 AM
To: s 47F
Cc: s 47F
Subject: possible cable Adani [REDACTED]

>

>

[REDACTED]

Hi s 47F
s 22(1)(a)(ii)

He emphasised that the Carmichael operation was very much aimed at supporting the needs of regional Queensland. Employment targets would primarily be filled from regional Queensland workers, as well as local suppliers and contractors where possible/practical. 7.5 per cent of the local workforce would be from indigenous communities. s 47G(1)(a) and (b)

s 22(1)(a)(ii)

s 47F

Consul-General

Australian Consulate-General, Mumbai

s 22(1)(a)(ii)

s 47F

From: s 47F
Sent: Wednesday, 27 April 2022 3:45 PM
To: s 47F
Subject: Fwd: Adani - coal exports to India[SEC=OFFICIAL]

OFFICIAL

FYI

OFFICIAL

From: "s 47F" >
Date: Wednesday, 27 April 2022 at 3:39:48 PM
To: "s 47F" >
Subject: Adani - coal exports to India [SEC=OFFICIAL]

OFFICIAL

From: s 47F >
Sent: Wednesday, 27 April 2022 3:08 PM
To: s 47F >
Cc: s 47F >
Subject: RE: Adani - coal exports to India [SEC=OFFICIAL]

OFFICIAL

Hi s 47F

s 22(1)(a)(ii)

Adani did intend to use the coal from Australia for this power project as per media reporting pre-pandemic.
s 22(1)(a)(ii)

s 22(1)(a)(ii)
s 47G(1)(a) and (b)

s 47G(1)(a) and (b)

Thanks
s 47F

From: s 47F >
Sent: Wednesday, 27 April 2022 9:53 AM
To: s 47F >
Cc: s 47F >
Subject: Re: Adani - coal exports to India[SEC=OFFICIAL]

OFFICIAL

s 47C

OFFICIAL

From: "s 47F" >
Date: Tuesday, 26 April 2022 at 9:13:57 am
To: "s 47F" >
s 47F
>
Subject: RE: Adani - coal exports to India [SEC=OFFICIAL]

OFFICIAL

Hi s 47F

s 47E(d)
s 47E(d)

I have tried to answer the questions below in green.

- s 47C

s 22(1)(a)(ii)

NTPC, (India's biggest state owned thermal power generating company) to supply 1 mn tonnes of coal. However, there are no further reports to confirm if the shipment landed on Indian ports. s 22(1)(a)(ii)

s 22(1)(a)(ii)

Thanks
s 47F

From: s 47F >
Sent: Monday, 25 April 2022 2:56 PM
To: s 47F
Cc: s 47F

Subject: Adani - coal exports to India [SEC=OFFICIAL]

OFFICIAL

Hi s 47F
s 47G(1)(a) and (b)

Thanks

s 47F
Consul-General
Australian Consulate-General, Mumbai
Phone: office: s 22(1)(a)(ii)
Mobile: s 22(1)(a)(ii)

s 22(1)(a)(ii)

s 47E(d)

Title: South India: HOM Visit: Express lane for enhancing trade and investment

MRN: s 22(1)(a)(ii) 04/04/2022 05:01:40 PM ZE5B

To: Canberra; Indo-Pacific Posts

Cc:

From: Chennai

From File:

EDRMS

Files:

References: s 47E(d)

The cable has the following attachment/s -
s 22(1)(a)(ii)

Response: Routine, Information Only

Summary

HOM's recent visit to Tamil Nadu and Kerala highlighted strong ties with Australian business and institutions. s 22(1)(a)(ii)

s 22(1)(a)(iii)

s 22(1)(a)(ii)

s 22(1)(a)(ii)

s 47E(d)

s 22(1)(a)(ii)

s 22(1)(a)(ii) HOM reminded the Secretary that Australian coal was high-quality and one of the most efficient in the world, noting Adani was also now exporting from Australia.

s 22(1)(a)(ii)

Meeting with s 33(a)(iii), s 47E(d)

14th March at 3:00 pm

s 22(1)(a)(ii)

Coking Coal Imports

- s 47E(d) media reported in December 2021 that the first shipment of coal from Carmichael mine was ready for shipment at North Queensland Export Terminal in Bowen by Adani's subsidiary Bravus, s 47G(1)(a) and (b)

s 22(1)(a)(ii)

AHC attendees: <ul style="list-style-type: none">• HOM• s 47F	External Attendees:
s 47E(d)	
APPROVED NOT APPROVED	s 47E(d)